JUNE | 2018 🕹 THE JOHNSON LEGACY REPOI

Building Trust for Generations



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LISA KOMMES CELEBRATING EIGHT YEARS WITH JOHNSON LEGACY WEALTH MANAGEMENT

Every now and again we are surprised to learn that a client hasn't been officially introduced to Lisa Kommes, our assistant. Lisa is an extremely important member of our team so we thought it was time to highlight Lisa!

Lisa has been in the investment industry as a wealth manager assistant for over 25 years. She joined Raymond James in late 2003 and became part of the Johnson Legacy Wealth Management group in 2010. Lisa takes her career very seriously and is committed to delivering the best in client service. Her



dedication and loyalty to our clients and practice is unsurpassed and she is a complete joy to work with! Lisa spends the bulk of her time looking after your many administrative needs. Some of those items include:

- Book client reviews and appointments
- Documentation (open accounts, account updates, address change, account transfers, letters of direction etc.)
- RSP and TFSA contributions
- RIF payments
- Order entry for stocks, mutual funds, bonds and GICs
- Send duplicate tax documents to clients or accountants
- Cheques or electronic fund transfers to a bank
- Fund transfers between Raymond James accounts
- Estate processing

On a more personal note, Lisa calls Peachland home. She is married to Brad and together they share their home with daughter, Chelsea, their cat Kiko and dog Tess. As a family they love to spend time outdoors enjoying everything the Okanagan has to offer from exploring the backroads and wilderness camping to fishing and boating. When Lisa has time away from work, she also likes to volunteer at Chelsea's school, Peachland Elementary.

Lisa can be reached at 250-979-2716 or lisa.kommes@raymondjames.ca.



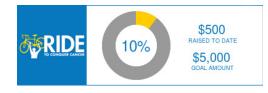
Market Pulse:

Major Stock Indexes	Level/Price	YTD Return Ending May 31/18
S&P/TSX Comp	16,062	-0.91%
S&P 500 Comp	2,705	1.18%
Dow Jones Industrial Avg	24,416	-1.23%
Major Bond Index		
FTSE Universe	1,037	0.04%
Commodities		
Crude Oil - WTI (US\$/bbl)	\$66.55	10.15%
Gold (US\$/oz.)	\$1,294	-1.17%
N. Gas (US\$/MMBtu)	\$2.95	-0.20%
Currency		
Canadian Dollar (CAD/USD)	\$0.77	-3.00%

Personal Updates:

Lori spent the weekend in Calgary with friends planning out their upcoming trip to Africa. Her and nine others will be heading to Kenya and Tanzania in November to go on safari. They will spend a couple of days in Amsterdam on the way to break up the trip and three days in Zanzibar to rest up by the ocean before the long journey home.

Jay is very excited to be participating in his fifth Ride To Conquer Cancer benefiting the BC Cancer Foundation. On August 25, Jay and 2,000 fellow riders will set off from the Cloverdale Fairgrounds and travel east on a brand new route. In previous years there was an overnight stay in Mt. Vernon, WA and ended in Seattle on day two. The new "all BC" route has an overnight stay in Chilliwack towards their final destination of Hope, BC. If you wish to support Jay and his goal of raising \$5,000 please click on the picture below:



Commissions, trailing commissions, management fees and expenses all may be associated with mutual funds. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

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